**CLIENT INFORMATION FORM**

Please complete this form and bring it to our first appointment.  This form provides me with important details and contact information, while preserving our first session to discuss your needs. **Please share only what you are comfortable with, and feel free to leave sections blank if you so desire.** You may use the back of the form or attach extra pages if needed.

**CONTACT INFORMATION**

Your Full Name

Your Legal/Documentation Name *(if different)*

Street Address

City

State

Zip code

OK to send mail?

☐ Yes ☐ No

Date of birth

Place of birth

Age

OK to call? OK to leave message?

Home Phone ☐ Yes ☐ No ☐ Yes ☐ No

Cell Phone ☐ Yes ☐ No ☐ Yes ☐ No

Work Phone ☐ Yes ☐ No ☐ Yes ☐ No

OK to email?

Email Address ☐ Yes ☐ No

How do you prefer to be contacted?

In case of emergency, who would you like me to contact?

Name Phone Number

Relationship to you

**DEMOGRAPHIC INFORMATION**

Gender Identity

Gender Pronoun(s)

Sexual Orientation(s)

Ethnicity

Partner(s)/Relationship Status

Current Living Arrangement (do you live with others?)

Occupation/Employer

Years of Education Completed

**REFERRAL INFORMATION**

How did you hear about my practice?

Current reason(s) for seeking therapy: What is bothering you most RIGHT NOW?

Estimate the severity of the issue for which you are seeking care: ☐ Mild ☐ Moderate ☐ Severe

Have you previously been in psychotherapy?

If yes, when and for what issues?

Was it helpful? Why or why not?

Do you have any previous suicide attempts, self-destructive behaviors, or violent behaviors?

(Indicate age, circumstances, and whether it led to hospitalization or legal problems).

Are you interested in (or currently using) any additional resources to supplement therapy?

(Check all that apply, or feel free to note details here.)

☐ Books (self-help, information)

☐ Articles or blog posts

☐ Podcasts

☐ Online videos

☐ Support groups

☐ Workshops

☐ Weekly homework

☐ Workbooks/worksheets

☐ Referrals to specialty providers (psychiatrist, couples therapist, etc.)

**DRUG AND ALCOHOL INFORMATION**

Please list any *past* drug and alcohol use. What have you used and how much?

What are you *currently* using and how much?

Has it ever affected your work or your relationships?

**HEALTH INFORMATION**

Contact information for primary care physician

Do you have any health concerns, conditions, or disabilities I need be aware of?

Please list all medications (both prescription and over-the-counter) you are currently taking, along with dosages, reason, and prescribing doctor.

**INSURANCE INFORMATION**

*For those using out-of-network benefits:*

How often would you like to receive invoices for my services?

☐ Bi-weekly ☐ Monthly ☐ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Would you prefer paper invoices, or emailed to you as a password-protected pdf?

☐ Paper ☐ PDF

Primary Policy Holder’s Name

Relationship to client: ☐ Self ☐ Spouse ☐ Parent ☐ Other

**THANK YOU FOR PROVIDING ME WITH THIS VALUABLE INFORMATION!**